

NOTICE

Notice is hereby given that the Extraordinary General Meeting (“EGM”) of IIFL Asset Management Limited (“Company”) be held on March 03, 2023 at 11.00 A.M at 1st Floor, IIFL Centre, Kamala City, Lower Parel, Mumbai– 400013 to transact the following business:

To consider and approve the change of name of the Company as a Special Resolution:

“RESOLVED THAT pursuant to the provisions of Section 4, 5, 13, 14 and Section 15 and other applicable provisions, if any, of the Companies Act, 2013, read with Companies (Management and Administration) Rules, 2014, including any statutory modification(s) or re-enactment(s) thereof for the time being in force, and the Securities and Exchange Board of India (Mutual Fund) Regulations, 1996, Securities and Exchange Board of India (Alternative Investment Funds) Regulations, 2012 Securities and Exchange Board of India (Portfolio Managers) Regulations, 2020 and Securities and Exchange Board of India (Real Estate Investment Trusts) Regulation, 2014 as amended and pursuant to the No objection received from SEBI and subject to approval by shareholders of 360 ONE WAM LIMITED (“Holding Company”) for change of name of the Company and all other acts, rules, regulations, circulars, notifications and guidelines as may be applicable to the Company, approval of the members be and is hereby accorded to change the name of the Company from “IIFL Asset Management Limited” to “360 ONE Asset Management Limited”

RESOLVED FURTHER THAT upon the issuance new of the ‘Certificate of Incorporation pursuant to change of name’ by the Registrar of Companies, “360 ONE Asset Management Limited” be substituted for “IIFL Asset Management Limited” wherever it appears in the Memorandum of Association and Articles of Association of the Company and Clause I of the Memorandum of Association of the Company be altered as under:

I. The name of the Company is “360 ONE Asset Management Limited”

RESOLVED FURTHER THAT the company be and is hereby authorised to do all such acts, deeds and things as it may at its absolute discretion deem necessary to give effect to this resolution without being required to seek any further consent or approval of the members and execute all such deeds, documents, instruments and writings as may be required and make all such filings as may be necessary, with powers on behalf of the Company to settle all such questions, difficulties or doubts whatsoever which may arise and to give such directions and/or instructions as may be necessary or expedient in this regard.

By Order of the Board

Chinmay Joshi

Company Secretary

Mem No: - A22935

Address: 6th Floor, IIFL Centre, Kamala City,
Lower Parel, Mumbai – 400013.

IIFL ASSET MANAGEMENT LIMITED

Corporate & Registered Office:

6th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg,

Lower Parel, Mumbai – 400 013

TEL: (91-22) 4876 5600 | FAX: (91-22) 4875 5606

SECRETARIAL@IIFLW.COM

(IIFL Wealth Group)

www.iiflamc.com

CIN: U74900MH2010PLC201113

Date: _____

Place: Mumbai

NOTES: -

1. A MEMBER ENTITLED TO ATTEND AND VOTE AT THE MEETING IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE INSTEAD OF HIMSELF AND THE PROXY SHOULD BE A MEMBER OF THE COMPANY.
2. THE PROXY IN ORDER TO BE EFFECTIVE SHOULD BE LODGED WITH THE COMPANY AT LEAST 48 HOURS BEFORE THE COMMENCEMENT OF THE MEETING.
3. THE EXPLANATORY STATEMENT PURSUANT TO SECTION 102 (1) OF THE COMPANIES ACT 2013 IS ANNEXED HEREWITH.

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EXPLANATORY STATEMENT PURSUANT TO SECTION 102(1) OF THE COMPANIES ACT, 2013

The following Statement sets out all material facts relating to the Special Businesses mentioned in the accompanying Notice:

Item No. 1:

The Company has adopted the new brand namely '360 ONE' (including wordmark(s) and logo(s)) (hereinafter referred to as "New Brands") at the meeting of Board of Directors held on November 15, 2022.

In view of adoption of New Brands and in order to align the name of the Company with the New Brands, it is proposed to change the name of the Company from IIFL Asset Management Limited" to "360 ONE Asset Management Limited" and make consequential alterations to the Memorandum of Association and Articles of Association of the Company.

The proposed name 360 ONE Asset Management Limited is made available by the Central Registration Centre, Registrar of Companies ("ROC"), vide its letter dated February 25, 2023 and the same is valid for a period of 60 days from February 25, 2023. The Company has also received the No Objection Letter from the SEBI vide their letter dated February 01, 2023 which requires the Company to seek prior approval by shareholders of 360 ONE WAM LIMITED ("Holding Company") Accordingly, the change of name of Company will be subject to approval by shareholders of Holding Company.

It may be further noted that the proposed change in the name of the Company will be effective upon receipt of Certificate of Incorporation pursuant to change of name of the Company to "360 ONE Asset Management Limited".

Consequent upon change of name of the Company, the name "IIFL Asset Management Limited" as appearing in Clause I of the Memorandum of Association of the Company and wherever appearing in the Articles of Association, Memorandum of Association, documents, letterhead, Invoices and other stationery(ies) of the Company will be substituted with the new name i.e. "360 ONE Asset Management Limited".

Pursuant to the provisions of Section 13 and Section 14 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013, read with rules made thereunder, alterations to the Memorandum of Association and Articles of Association of the Company including for change of name of a company requires approval of its members by way of a special resolution. In view of this, the proposed change of name of the Company to "360 ONE Asset Management Limited" and the consequential alterations to Articles of Association and Memorandum of Association of the Company as aforesaid, is proposed for the consideration of the members of the Company and approval by way of a special resolution.

The Board at its meeting held on November 15, 2022, has considered the change of name of the Company and consequential alterations to the Memorandum of Association and Articles of Association of the Company and has approved the same subject to the approval of members of the Company as set out at item no. 1 of the accompanying

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Notice. A copy of the proposed altered Memorandum of Association and altered Articles of Association will be made available for inspection to a shareholder at the registered office of the Company during working hour.

The Board recommends the special resolution set out at item no. 1 of the Notice for approval of the members.

None of the directors, and their respective relatives are, in any way, concerned or interested, financially or otherwise, in the passing of the resolution set out at item no. 1 of the Notice, except to the extent of their shareholding, if any, in the Company

By Order of the Board

Chinmay Joshi

Company Secretary

Mem No: - A22935

Address: 6th Floor, IIFL Centre, Kamala City,
Lower Parel, Mumbai – 400013.

Date: _____

Place: Mumbai

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ATTENDANCE SLIP

PLEASE FILL THE ATTENDANCE SLIP AND HAND IT OVER AT THE ENTRANCE OF THE MEETING HALL.

Joint shareholders may obtain additional slips on request.

Master Folio No:	
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NAME AND ADDRESS OF SHAREHOLDER: _____

NAME OF PROXYHOLDER: _____

NO. OF SHARES HELD: _____

I hereby record my presence at the EXTRA-ORDINARY GENERAL MEETING of the Members of **IIFL ASSET MANAGEMENT LIMITED** held on March 03, 2023 at 11.00 A.M at IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai – 400013.

Signature of the Shareholder or Proxy _____

Notes:

(1) Members/Proxy holders are requested to produce the attendance slip duly signed for admission to the Meeting hall.

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Form No. MGT-11

PROXY FORM

[Pursuant to section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies (Management and Administration) Rules, 2014]

CIN: U74900MH2010PLC201113

Name of the Company: **IIFL Asset Management Limited**

Registered Office: 6th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai – 400013

Name of the Member(s):
Registered address:
E-mail Id:
Folio No. / Client Id:
DP ID:

I/We _____ being member(s) of _____ shares of the above named company, hereby appoint

Name: _____
Address: _____
E-mail ID: _____
Signature: _____ or failing him _____

Name: _____
Address: _____
E-mail ID: _____
Signature: _____ or failing him _____

As my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the _____ EXTRA-ORDINARY GENERAL MEETING of the company, to be held on the March 03, 2023, Friday at 11.00 AM. at IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai – 400013 and at any adjournment thereof in respect of such resolutions as are indicated below:

1. Approve and adopt amended and restated articles of association.

Signed this _____ day of _____ 2023
Signature of Shareholder: _____
Signature of Proxy holder(s): _____

Affix
revenue
stamp

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Note: This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the Meeting.

Route Map



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